Monthly Fuel Price Analysis
July 2023

LOGISTICS CLUSTER

Between January and July 2023, the average price of diesel was 1.00USD per litre. Notably, there was a 3% rise in diesel prices between June and July 2023, with the cost per litre escalating from 0.96 USD/l to 0.98 USD/l.

The most significant **surge in diesel prices during July** was observed in Afmadow/Jubba region, surging from 1.31 USD/l to 1.50 USD/l, Jowhar/Shabelle region escalating from 1.03USD/l to 1.10 USD/l, and Bosasso/NE region climbing from 0.79 USD/l to 0.86 USD/l.

Conversely, the most substantial **reduction in diesel prices for July** occurred in Mogadishu/Banaadir region, dropping from 0.88 USD/l to 0.80 USD/l, and Nugal/Garowe region, declining from 0.84 USD/l to 0.81 USD/l.

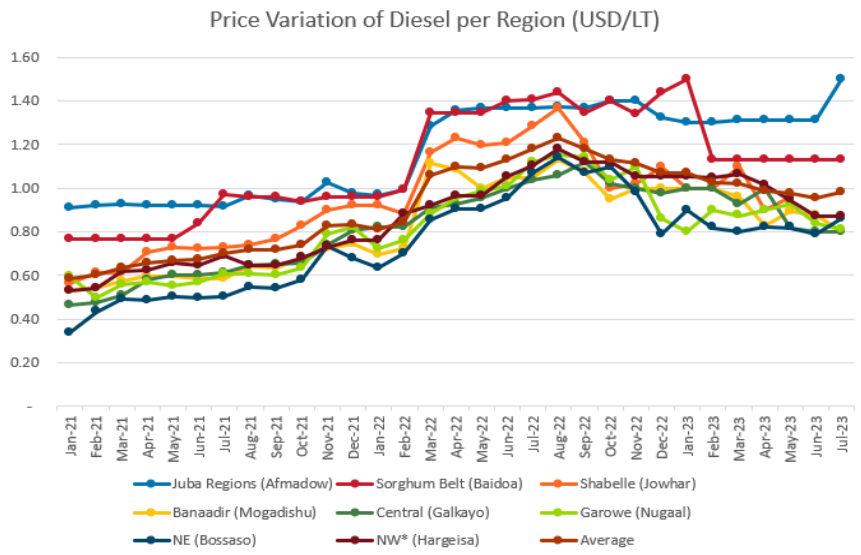
Diesel prices **remained unchanged** in Baidoa/Sorghum Belt region at 1.13 USD/l, while Galkayo/Central region maintained its stability at 0.80 USD/l and Hargeisa/NW region's price remained steady at 0.87 USD/l.

3% increase between June & July

8% cumulative diesel price decrease in 2023

Average price per litre 0.98 USD

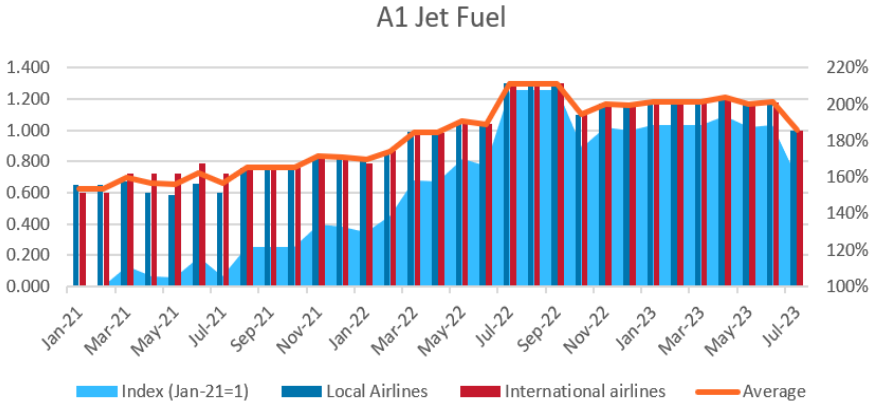
Price Variation of Diesel per Region (USD/LT)



Regional Average Price per Litre

Region	Jul-23
Juba Regions (Afmadow)	1.50
Sorghum Belt (Baidoa)	1.13
Shabelle (Jowhar)	1.10
Banaadir (Mogadishu)	0.80
Central (Galkayo)	0.80
Garowe (Nugaal)	0.81
NE (Bossaso)	0.86
NW* (Hargeisa)	0.87
Average	0.98

A1 Jet Fuel



Average price : 1.00 USD/l

Most significant price decrease since October 2022

15% cumulative decrease between June and July 2023

The price of **A1 Jet fuel experienced a notable decline between June and July**, plummeting from 1.18 USD/l to 1.00USD/l. This reflects a total reduction of 15% (originally 1.18USD/l to 1.00USD/l). This marks the most substantial decrease in prices since October 2022.