

## SITUATION REPORT

21 December 2011

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#### 1 TARIFFS & IMPORT PROCEDURES - KENYA

- The Kenyan Port Authority (KPA) has made the following changes to its tariffs/procedures (effective from 1<sup>st</sup> February 2012). For more details, see: [www.kpa.co.ke](http://www.kpa.co.ke)
  - Free storage period for domestic import containers to be reduced from 5 days to 4 days.
  - The free storage period for transit import containers has been reduced from 11 days to 9 days.
  - Re-marshalling charges to increase from USD 100 to USD 110 for 20' containers and USD 150 to USD 165 for 40' containers.
  - Free storage period for domestic import cargo to be reduced from 10 days to 6 days. The free storage period for motor cars to reduce to 4 days.
  - Free storage period for transit import conventional cargo to be reduced from 15 days to 11 days. The free storage period for transit import motor cars to be 9 days.
  - Imported motor vehicles on direct delivery will be allowed 18 hours to exit the port. On expiry of 18 hours, the following storage charges per day shall apply: (19 to 24 hours: USD 10; 25 to 36 hours: USD 20; over 36 hours: USD 30).
  - Domestic import conventional cargo storage charges to increase from USD 1.50 to USD 2.00 per tonne per day.
  - Transit import conventional cargo storage charges to increase from USD 1.20 to US 1.70 per tonne per day.
  - The storage charges for containers lying in the port can be seen in the below table:

<b>Domestic</b>	<b>05 – 07 days</b>	<b>08 – 15 days</b>	<b>16-24 days</b>	<b>Over 25 days</b>
20' Container	USD 30	USD 35	USD 40	USD 45
40' Container	USD 60	USD 70	USD 80	USD 90
<b>Transit</b>	<b>09 – 11 days</b>	<b>12 – 18 days</b>	<b>19 – 24 days</b>	<b>Over 25 days</b>
20' Container	USD 30	USD 35	USD 40	USD 45
40' Container	USD 60	USD 70	USD 80	USD 90
<b>Transshipment</b>	<b>16 – 30 days</b>	<b>31 – 40 days</b>	<b>Over 40 days</b>	
20' Container	USD 15	USD 20	USD 25	
40' Container	USD 30	USD 40	USD 50	

- Storage charges for containers at nominated Cargo Freight Stations (CFSs) to remain the same, as per the below table:

<b>Domestic</b>	<b>05 – 07 days</b>	<b>08 – 15 days</b>	<b>16-24 days</b>	<b>Over 25 days</b>
20' Container	USD 25	USD 30	USD 40	USD 45
40' Container	USD 50	USD 60	USD 60	USD 90
<b>Transit</b>	<b>09 – 11 days</b>	<b>12 – 18 days</b>	<b>19 – 24 days</b>	<b>Over 25 days</b>
20' Container	USD 20	USD 25	USD 30	USD 35
40' Container	USD 40	USD 50	USD 60	USD 65

## 2 PORT CONDITIONS

- **Mogadishu Port** - Mogadishu is presently busy and congested. All berths are occupied. There are both commercial and humanitarian cargo vessels under discharge. Berth waiting time is currently one to two days; this may hold for some time into the future.
- **Bossaso Port** - Bossaso port is congested presently. There is one vessel under discharge while two are waiting to berth. Waiting time largely depends on the cargo type and volume involved.
- **Berbera Port** - The port is busy but not currently congested (as of 20<sup>th</sup> December). There are livestock vessels and dhows at anchorage waiting to load general cargo.
- **Mombasa Port** - The port is presently very congested. No improvement on labour-related issues is expected at present. (Waiting times continue to be 18-22 days for bulk berths, 5-8 days for container berths, and 3-4 days for conventional berths). The port is likely to close for holidays between the third shift of 23<sup>rd</sup> December and resume with the first shift of 26<sup>th</sup> December.
- **Dar Es Salaam Port** - Presently only the container terminal is congested. Other berths are less busy. Heavy rainfall at present (20<sup>th</sup> December) is affecting port operations.
- **Djibouti Port** – Djibouti port has reported congestion at the bulk terminal. There are three vessels at berth and three at anchorage waiting to discharge bulk cargo. The bulk terminal is expected to remain congested up to early 2012 as approximately 11 bulk cargo vessels are expected through to Jan 2012. There are no labour issues, but lack of shunting trucks has been reported; this, together with the numerous bulk commercial and humanitarian cargo vessels expected will continue to slow down port operations.

## 3 WEATHER & INFRASTRUCTURE UPDATES

- Reduced rainfall was reported in Southern Somalia during the past week.
- Mombasa currently faces a shortage of trucks, partly due to the reduced turn-around of trucks during the rainy season. The situation is expected to improve shortly.
- For delivery to Liboi and onwards, the physical condition of the Mombasa-Dadaab-Kulan-Liboi route has greatly improved and the road is currently usable for all vehicles. The physical conditions of routes to El Wak have also greatly improved since 14 December.
- ***This update is based on the best information currently available to the Logistics Cluster concerning the physical conditions of the roads and does not reflect any aspect of the current security situation. Anyone considering travel in the area should consult the appropriate security personnel.***
- Additional information is available on the Somalia Physical Road Conditions Map at: <http://www.logcluster.org/ops/som11a/somalia-physical-road-conditions>

## 4 TRANSPORT

### Shipping

- The chartered merchant vessel, coordinated through the Logistics Cluster, arrived in Mogadishu Port on 18 December after departing from Mombasa on 14 December with approximately 330 mt of humanitarian cargo. The vessel has now berthed and is discharging cargo including: mixed porridge, corn-soya blend (CSB), teaching kits, and mixed NFIs.

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